

# ISLAMIC WEALTH MANAGEMENT SEMINAR

**WITH EMPHASIS ON SHARIAH**

29 March 2011, IBFIM's Theaterette, Dataran Kewangan Darul Takaful  
Kuala Lumpur, Malaysia

10 CPE  
points

RM1150  
Per person

## SPEAKER



Aiman started his career in 1979, holds a degree in Marketing (CIM UK) CLPM - Certified Life Planner and Marketeer by the Life Practitioner Council, and Islamic Financial Planner (IFP). He has presented papers in numerous conferences organized by FPAM, IBFIM, IBBM, FSTEP, KMDC, FSA, MII and IKHWAN. Lectures IFP since it's inception in 2008. His experiences and exposure both in the market place and the corporate environment established and allows him to command authority in the practice of wealth management

He is the founder of AFAZEER at Tabligh Outreach, and "ALM Foundation" offering shelter and programs for Reverts and Orphanages. Advising on Islamic Financial Planning, Aiman Fazeer Yap is Chief Executive Officer (CEO) of IKHWAN IFP ADVISORY SDN BHD.

## OBJECTIVE

The objective of this course is to provide knowledge on wealth from the Islamic perspective and its relation to Muslims in general, who wishes to manage their wealth in compliance to Islam's teachings, and to explain and familiarize with its key elements, instruments, products and services.

## TARGET GROUP

CEOs, Attorneys, Accountants, Auditors, Business Owners, Financial Planners and Advisors, Heads of Financial Institutions and Banks. Heads of Islamic Organizations, SMEs, GLCs, Education Providers, anyone interested in the subject.

Organised by



For more information, please contact the Secretariat at :  
Mr. Khairul Anuar / Ms. Zurainah

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Email : [event@ibfim.com](mailto:event@ibfim.com)



**8.30am-9.00am : Registration**

**9.00am-9.30am : Understanding Islamic Wealth Management and Life Planning**

Explains the overview of wealth and asset ownership from the Islamic perspective, the objectives of the Shariah (Maqasid al Shariah) and the interdependency of the 5 dimensions of Islamic Financial Planning Wealth and Asset ownership from an Islamic perspective.

**9.30am-10.30am : Shariah principles governing commercial and financial activities**

Explains the permissible economic activities and framework of principles applied. Key elements applicable and the purpose behind wealth planning. Also touches on differences between a Muslim and a non Muslim.

**10.30am-11.00am : Tea Break**

**11.00am-12.00pm : Wealth Generation (Introduction to Risk Management, Income, Savings and Cash Flow)**

Explains basic generation of wealth as in modern times, the management of risk and its various treatment. Highlight the importance of abstinences from prohibited (haram) elements. Also explains the difference in contract between conventional insurance and takaful

**12.30pm-1.00pm : Wealth Management (Introduction to Accumulations, Protection and Purification, Introduction to Investments, Zakat and Wealth in Jennah)**

Explains how in addition to current savings, one can engage in investments in addition to set aside funds for future needs. Also looks into the importance of Zakat and investments for the hereafter.

**1.00pm-2.00pm : Lunch and Solat**

**2.00pm-2.45pm Business is a means of generating and accumulating wealth**

Explains how in addition to current savings, one can engage in investments in addition to set aside funds for future needs. Also looks into the importance of Zakat and investments for the hereafter.

**2.45pm-3.15pm : Wealth Distribution (Listing of heirs (waris) all assets, all liabilities, expense list (family & business))**

Discuss the importance of keeping tab on all assets and liabilities and Ensuring its values are preserved.

**3.15pm-4.00pm : Key Instruments in Islamic Wealth Distribution - (Hibah (Gift), Gifting, Importance of Nominations, Importance of the Wasi, Wasiyyah, Final Statement/Testament, Medical Authorization / Medical Power of Attorney, Specially set-up bank accounts, Wisoyah, Trust, Hibah Harta / Hibah Trust, Living Trust, Effects of A Living Trust, Waqf, Nazr and Nuzriah, Faraid)**

Discusses and looks into various issues and situations best suited for using the right instruments to achieve objectives of distribution.

**4.00pm-4.15pm : Tea Break**

**4.15pm-5.00pm : Administration of Estates in Malaysia  
Jurisdiction of the Civil Court, Jurisdiction of the Syariah Courts, Procedures for obtaining a Sijil Faraid, Jurisdiction of Land Office / Small Estate Distribution Unit**

Discusses the processes and procedures practiced in Malaysia.

**5.00pm-5.30pm : Open Discussion**

**5.30pm-6.00pm : Moving Forward**

Actions to be taken for officers handling risk, investments, estate / trustee and Muslims managing wealth in compliance to Shariah.

**6.00pm : Seminar Ends**

# REGISTRATION FORM

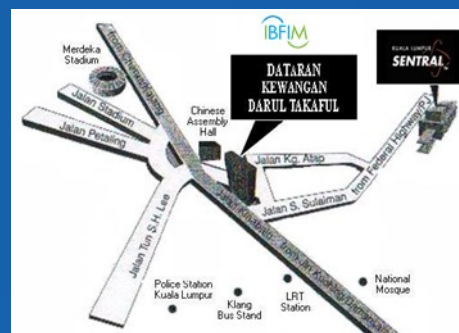


**ONLY RM 1150  
PER PERSON**

A. PARTICIPANT DETAILS		FEE (RM)
1 <sup>st</sup> Participant:		
Designation:		
2 <sup>nd</sup> Participant:		
Designation:		
3 <sup>rd</sup> Participant:		
Designation:		
4 <sup>th</sup> Participant:		
Designation:		
<b>TOTAL</b>		
B. CONTACT/ AUTHORISED PERSON		
Name		
Designation		
Company		
Address		
Telephone		
Fax		
E-mail		
C. PAYMENT (tick [✓] where applicable)		
<input type="checkbox"/>	I enclose a cheque / bank draft made payable to "IBFIM"	Cheque no: .....
<input type="checkbox"/>	Telegraphic / Wire Transfer to the following account:	Bank: Bank Islam Malaysia Berhad A/C no: 14014010136301 Branch: Jalan Raja Laut Address: Ground Floor & Plaza, Menara Tun Razak Jalan Raja Laut, P. O. Box 11080 50134 Kuala Lumpur

**Term :**

Registration is on a first come, first served basis. Confirmation is subject to payment before the programme. Walk-in participants will be admitted upon the availability of space. The organisers reserve the right to make changes to the program, speakers, dates, venue, etc, without prior notice. Any changes will be informed via email to the contact person soon as possible. Cancellation is not allowed after acceptance of registration but substitute participants are permitted if notification is done in writing two weeks before the programme.



For more information, please contact the Secretariat at :  
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