

MoneyDroid (Pro)

v1.2

This manual will give you a brief overview of the features of MoneyDroid (Pro). Please contact me under SHRIEKINGRAVENSTUDIOS@GMAIL.COM if you are having any kind of trouble.

Hint: Do always try the MENU button for more options and take a look at all preferences.

Table of Contents

- 1 Overview
 - 1.1 Getting started
 - 1.2 Pro Version
 - 1.3 Main window
 - 1.4 Form
 - 1.5 Evaluation
- 2 Categories & Accounts
- 3 Cycles
- 4 Transfers
- 5 Budgets
- 6 Preferences
 - 6.1 Customize
 - 6.2 Widget & Status bar
 - 6.3 Database
 - 6.3.1 Sqlite Backup & Restore
 - 6.3.2 Export
 - 6.3.2.1 CSV Export
 - 6.3.2.2 QIF Export
 - 6.3.3 CSV Import

1 Overview



1.1 Getting started

- In the main window press *MENU* and *Preferences*
- Under manage accounts and categories you can edit the samples (press or long press) or create new ones (*MENU – Add*); more information under [CATEGORIES & ACCOUNTS](#)
- In the preferences go to *Customize* and select your currency and preferred date format
- To see the total of the month and/or the totals in the account filter as running balance check the two *Running balance* options
- *Insert entries from the main window (MENU – Add Entry) with your initial account balance*

[BACK TO INDEX](#)

1.2 Pro Version



The Pro version will get you following features:

- *Widget & Notification Bar*
- *Main window*
 - *Unlimited budgets*
 - *Category Filter*

- *Cycle batch edit*
- *Evaluation*
 - *Bar charts*
 - *Legends only*
 - *Cash flow*
 - *Period and Category filter*
- *Preferences*
 - *Password protection*
 - *Autosave*
 - *Export new entries as CSV*
 - *Export QIF*
 - *Import from CSV*

[BACK TO INDEX](#)

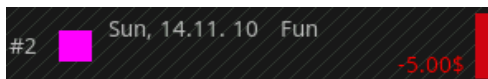
1.3 Main window

- Month based view of all entries
- Click the arrows to see the previous or next month, the last month shows “All Entries”
- The title bar shows the total balance of all accounts and categories till today



9 +50.00\$ -41.37\$ 8.63\$

- The footer shows the number of entries, the totalized income and expenses, the total balance - for this month only or the running balance (see preferences)



#2 Sun, 14.11.10 Fun -5.00\$

- The colored rectangle on the left represents the entry's category, the rectangle on the right the account



#: 0 +0.00\$ 0.00\$ 0.00\$

- A funnels indicate a filtered entry list – left for categories, right for accounts

[BACK TO INDEX](#)

1.4 Form

The screenshot shows a mobile application interface for adding a transaction. At the top, there is a status bar with signal strength, battery, and time (4:38 PM). Below that, there are navigation arrows (<< and >>) and a date selector set to "Today". A numeric input field contains "55.0" with a minus sign to its left. Below this, there are two transaction entries: one for "Food" with a value of "-10.5\$" and a red "3x" multiplier, and another for "Bank" with a value of "8.63\$" and a blue "9x" multiplier. A "Payment Cycle" checkbox is checked. Below the entries is a text input field labeled "Add a note". At the bottom, there is an "Add" button.

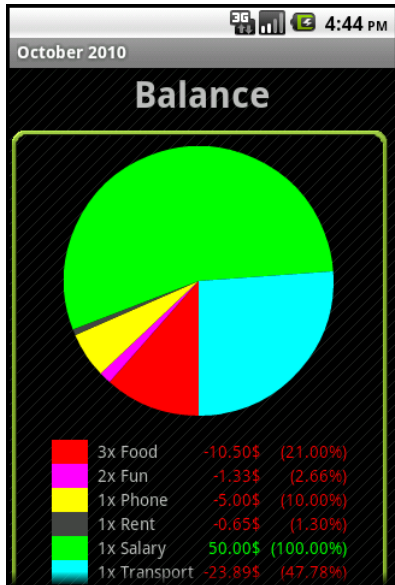
- Press MENU and “Add entry” to get to the entry form
- The arrows jump to the previous or next day, to select a date further away press the button in between



- The sign defines if the amount is negative → if the entry is a purchase
- Press the number field to pop up a calculator to insert an amount
- The first spinner selects a category
- The second an account
- Press the check button to insert this entry as a CYCLE/loan, more options will pop up
- You *can* add a note for this entry but you *must* add a cycle name if you checked the previous button

[BACK TO INDEX](#)

1.5 Evaluation



- Press MENU and “Evaluation” to get a overview of your monthly spendings
- The chart is based on the month you have selected in the main window or “All entries”
- The legend shows how many items at what cost were purchased in relation to the income
- Use the different charts, the cash flow, the category and account filters and the Period dialog to get the information you need

[BACK TO INDEX](#)

2 Categories & Accounts

- Accounts are places where your money can be saved (bank, credit card, cash, deposit)
- Categories are the kind of purchase you made (food, gas, stuff for mom)



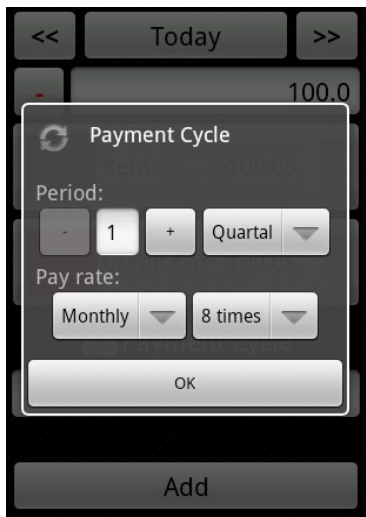
- They can be filtered in the main window's MENU to get a better overview or to see the total balance of certain category and account combinations
- Depending on your selection in the [PREFERENCES](#) the Account Filter will sum up entries of just the selected month or including all previous

- The Category Filter shows always just the selected month's amounts

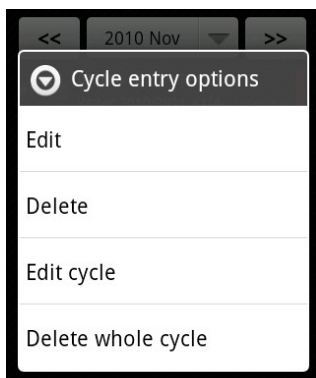
[BACK TO INDEX](#)

3 Cycles

- Cycles help you insert repeating payments or larger purchases/loans you would like to be split for an early overview or a mix of both
- To insert a cycle check the button to provide the necessary data



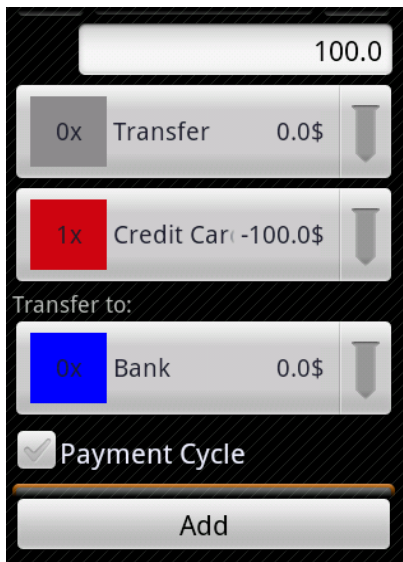
- This example will split the amount of \$100 into three pieces of \$33.33 for two years



- By long pressing an entry in the main window you will get more options if it is part of a cycle
- “Edit Cycle” allows you to change the cycles account, category and amount of single entries at once; you will then be ask if to apply the changes to all cycle entries or from this entry forth
- Cycles need a name to be visibly grouped, after inserting it you can specify notes to single cycle entries
- You can combine Cycles with [TRANSFERS](#) to make regular payments

[BACK TO INDEX](#)

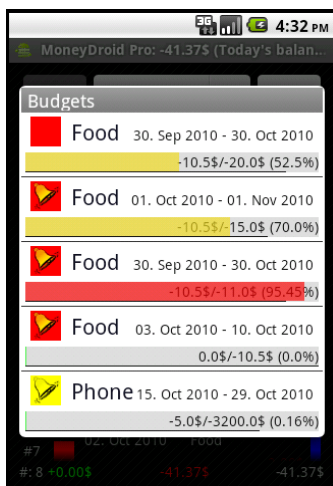
4 Transfers



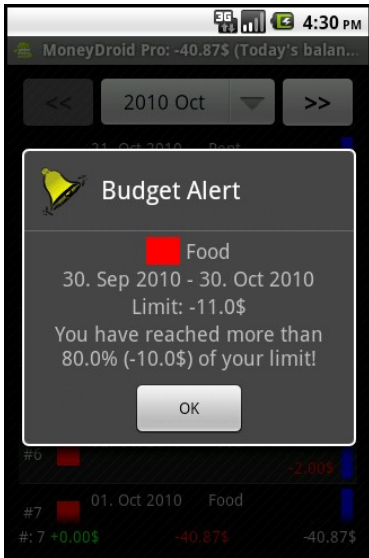
- Transfers should be used with a neutral category in order to keep the balance unharmed
- The money will be transferred from the first account to the second
- The sign is removed since you can only transfer positive values
- You can combine Transfers with Cycles to make regular payments: [CYCLES](#)
[BACK TO INDEX](#)

5 Budgets

- Budgets help you keeping track of your money in custom periods and warn you if you exceed a preset percentage
- The budget's next period is automatically set until you delete the budget



- The bar color darkens according to the spend percentage
- The black line below represents the progressing period



- If you exceed your preset percentage, you will be alarmed daily until a new period is reached or you turn off the alarm

[BACK TO INDEX](#)

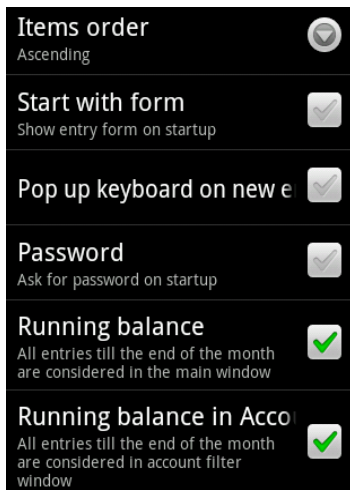
6 Preferences

- Most Preferences should be explained in the summary text
- Select Preferences or turn your mobile device to landscape mode if text has been cut off

[BACK TO INDEX](#)

6.1 Customize

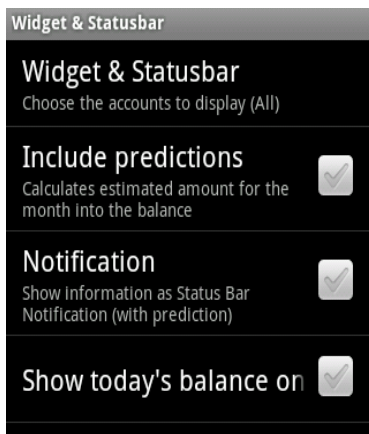
- The most important options should be the currency, the date format and the running balance



[BACK TO INDEX](#)

6.2 Widget & Status bar

- Choose the accounts you want to be included in the calculations (default: *All*)



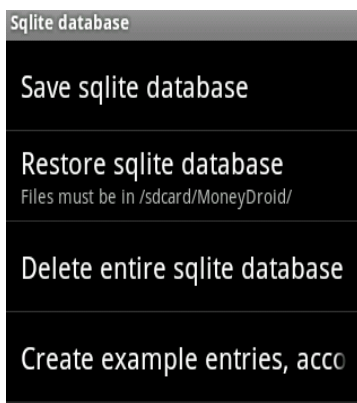
6.3 Database



- Autosave will help you to restore your database from sd card in case you change your phone or upgrade to the [PRO VERSION](#)

[BACK TO INDEX](#)

6.3.1 Sqlite Backup & Restore

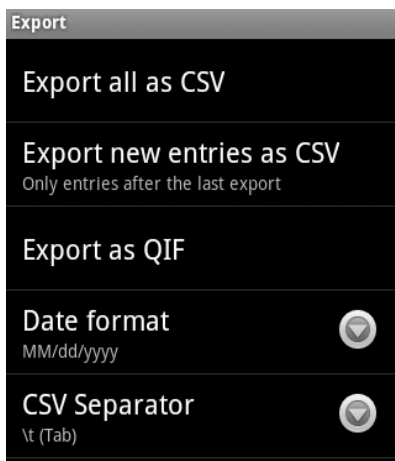


- MoneyDroid will save your database in /sdcard/MoneyDroid/
- If you upgraded to the Pro make a backup and restore it in the Pro version

[BACK TO INDEX](#)

6.3.2 Export

6.3.2.1 CSV Export



- Exporting all entries as CSV file will allow you to get an overview in an Office Application
- By exporting only new entries you can avoid double importing them in another software or another MoneyDroid app for syncing
- In most cases the “\t” separator should be preferred

[BACK TO INDEX](#)

6.3.2.2 QIF Export

- Helps you to sync your data to a money booker software
- MoneyDroid has no payee field yet, with enough requests this function will be added

[BACK TO INDEX](#)

6.3.3 CSV Import

- Make sure the file is stored in /sdcard/MoneyDroid/CSV/ and got the correct order of columns (make an [EXPORT](#) first to compare)
- Hint: Since most banks use different column orders, you probably need to rearrange the columns with Excel or OpenOffice
- Categories and Accounts will be generated if not yet present; you can modify them after the import

[BACK TO INDEX](#)

