Benefits and Employment in 2011
Medicaid, Medicare, Social Security, and SSI

April14, 2011

SSI in the morning 9:00 to 12:00
Social Security (SSDI, CDB) in the afternoon 1:00 to 4:00

Norma C., Shelby County Board of DD, OH " Thank you for providing clear, understandable information. I think that I have a better understanding of the system." (Unsolicited)

Important Points Covered:

What is countable earned income?

Benefits and school-to-work transition.

How to manage benefits to avoid the loss of medical benefits.

Protection from medical reviews when using the Ticket to Work.

Who is eligible for Medicaid with no spend-down?

Jan R., Kent, OH "I was pleasantly surprised at the quality of the information presented & accuracy - and the understandable explanations. I worked for SSA for 37 years and retired 2 years ago. ... It was interesting to see a different approach."

A Workshop You Need to Attend !

Why? To receive clearly explained information on how income effects medical benefits and eligibility for SSDI Security and/or SSI !

Numerous examples are used to explain the work incentives!

Why? The presenter adapts the content and material to the questions and needs of the audience.

Presented by Michael Walling

Mike is nationally respected for his ability to clearly explain how the benefit programs operate; how a person can manage the benefit and protect medical benefits; and how work incentives can be used to enable a person to earn significant income while protecting eligibility for benefits. Since 1993, he has presented over 2,200 workshops on this subject throughout the United States.

Discover what you are not told at other workshops.

1. **What are the four conditions required to terminate from SSDI while working?**

2. **How does wage affect someone on both benefits?**

3. **How can a person earn $34,013 and maintain eligibility for SSI and Medicaid?**

4. **How can someone earn more than $1,000 per month and still receive SSDI and Medicare?**

Helen H. (Summit County, OH) "After four years of SSA in-services, I actually walked away understanding how to help my clients better." (Unsolicited)

TOPICS COVERED

SUPPLEMENTAL SECURITY INCOME
   The process of SSI: Eligibility to Termination
SSI WORK INCENTIVES
   Student Earned Income Exclusion
   Impairment-Related Work Expenses
   Plan for Achieving Self-Support
1619(b) ELIGIBILITY (MEDICAID)
EXPEDITED REINSTATEMENT OF BENEFITS
MEDICAID

SOCIAL SECURITY DISABILITY INSURANCE
   The process of SSDI: Eligibility to Termination
SSDI WORK INCENTIVES
   Subsidy
   Impairment-Related Work Expenses
MEDICARE
EXTENDED MEDICARE ELIGIBILITY
EXPEDITED REINSTATEMENT OF BENEFITS

   TICKET TO WORK PROGRAM

The Presenter:

Michael Walling is the author of <u>The Guide: To Social Security Benefits and Work Incentives</u>, 19th Ed, 2011, and other publications on SSA benefits.

He is highly regarded for his ability to explain this subject in "simple English@ and to teach this subject to beneficiaries and professional novices.

Michael currently consults with a variety of states and organizations on benefit counseling services, employment services, medical benefits, and related matters.

Many professionals return annually for updates, because he can take a dry subject and makes it interesting.

APRIL 14, 2011

Location: Henry County Commissioner's Office: 1853 Oakwood Ave., Napoleon, OH

ATTENDING - SSI (AM) ____   Social Security, SSDI (PM) ____   Both _____

NAME: _____ **TITLE:** _____
AGENCY: _____
STREET ADDRESS: _____
CITY: _____ **STATE:** _____ **ZIP CODE:** _____
TELEPHONE: (_____) _____ **FAX: (_____)** _____
E-MAIL: _____