

*Aarkstore - Global Refining Capital
Expenditures Forecast at over
\$300billion for New Capacity on-line
by 2020*



Order Now

Summary

Report “**Global Refining Capital Expenditures Forecast at over \$300 billion for New Capacity on-line by 2020; Refining Margins to Remain Under Pressure as Annual Capacity Increases Forecast to Exceed Growth in Annual Oil**

Demand” provides an overview of the forecast increases, on an annual basis, of the global and refining crude distillation unit (CDU) expansions and associated capital expenditures between 2015 and 2020. The report provides details on the type of new refining capacity (topping, cracking and coking) by country, key reasons for refining expansions in that country, the owner of the new refining capacity and the changing trend in refining capacity by area between 2013 and 2020. Report is a very comprehensive analysis of how / why when refining industry refining capacity is moving firmly into the hands of National Oil Companies (NOCs) and to East of Suez areas.

Scope

Report provides information and insight on -

- Global refining capacity by year by major regions including - South America, Middle East, China, India, Other Asia, Russia, United States, Africa
- East region includes a project list of the refining capacity, the year of start-up, the country where the refinery is being constructed, the type of refinery, the total estimated capital costs, and the Company building the refinery.
- Brief summary of the major projects in each area
- Joint Venture partners in refinery projects
- Key reasons for refinery constructions in countries including desire to reduce / minimize product imports
- Forecast in annual capital spending levels by region by year
- Summary of key issues arising from the changing levels of refining capacity in different regions

Reasons to buy

- The report will enhance your understanding of the changing face of the refining industry over the next few years
 - Depicts change in regional refining capacity levels between 2014 and 2020 by year. Shows areas where refining capacity is growing and timing for project start-up including megaprojects in each area where a step-change in refining capacity occurs.
 - Discusses refining mega-projects - those eight large scale refining projects with at least 300 thousand barrels per day of new refining capacity
 - Shows individual refining projects in each region and type of refinery (topping / cracking / coking) that influences feedstock selections and crude trade flows
 - Emphasis key reasons for countries approving new refining capacity including desire to run local crude production, to reduce current product (gasoline / diesel) import levels and / or for product export purposes.
 - Compares forecasted increases in refining capacity / oil demand and possible reasons why refining margins will remain under pressure
 - Forecast for refining capital spending projects can be used by Service Organizations to determine scope / location / project timing and owner/operator for potential opportunities to provide services and material associated with new refining projects.
 - How refining projects can influence / change product trade flows
 - Possibility of China emerging of a major product exporter

Table of Content

Annual Forecast for Global CDU significantly above Global Oil Demand Growth Forecast
Global Refining Capacity shifting to East of Suez Areas and into Hands of National Oil Companies(NOCs)

U.S. CDU increases - Small Simple Refining Projects

LATIN / SOUTH AMERICA - NEW CAPACITY CENTERED IN BRAZIL

MIDDLE EAST - Large Upgrade Projects and NOCs Constructions To Dominate The Landscape

CHINA - \$50 BILLION IN PLANNED NEW REFINING CAPACITY

OTHER OECD ASIA - NEW CAPACITY IN VIETNAM, MALAYSIA, INDOENESIA, INDIA, PAKISTAN & CAMBODIA

AFRICA - ALGERIA & NIGERIA

FSU

List Of Tables

2014 - 2020 REFINING SUMMARY

2014 - 2020 REFINING FORECAST SUMMARY

Forecast CDU Capacity Additions - MBD

Global Refining Capacity Trend

U.S. CDU Capacity - MBD

CDU Capacity - MBD - LATIN / SOUTH AMERICA

CDU Capacity - MBD - MIDDLE EAST

CDU Capacity - MBD - CHINA

New Grass-Root Refining Projects CDU Capacity - MBD - OTHER ASIA

CDU Capacity - MBD - AFRICA

CDU Capacity - MBD - AFRICA

Estimated Annual Capital Spending - Millions \$

List Of Figures

Figure 1: Global Refining Capacity Forecast to be in the Hands of NOCs and East of Suez by 2020

Related Reports

- **Global Gas and Liquid Purifying and Filtering Equipment Market to 2019 - Market Size, Growth, and Forecasts in Nearly 70 Countries**
- **Global Hydraulic Power Engine Motor Market to 2019 - Market Size, Growth, and Forecasts in 60 Countries**
- **Global Pneumatic Power Engine Motor Market to 2019 - Market Size, Growth, and Forecasts in 60 Countries**
- **Global Biolubricant Market 2015-2019**
- **Global Meter Data Management Market 2015-2019**

Follow Us



<https://www.facebook.com/aarkstoredotcom>



<https://twitter.com/aarkstore>



<https://plus.google.com/+Aarkstoredotcom/posts>



<https://www.linkedin.com/company/aarkstore-enterprise>

Contact Us

Office Address

*Office No. - 809, 8th Floor,
B-Wing, Mahaavir Icon,
Plot No.- 89 & 90, Sector-15,
CBD-Belapur, Navi Mumbai –
400614,
Maharashtra, India.*

Mail us at

contact@arkstore.com

**24/7 Online Support: +91
9987295242**

**General Inquiries : +91 - 22 2756
4953**

