

HFM

ALLOCATOR

INTELLIGENCE SUMMIT

September 30th – October 1st 2015

Hyatt Regency Churchill Hotel
Mayfair, London



LINEAR

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Location: Hyatt Regency Churchill Hotel, 30 Portman Square, London, W1H 7BH

Dates: 30th September - 1st October

Event concept and format:

The allocator summit is an exclusive and intimate Capital introduction based event.

It is hosted over two days, with each day playing host to a roster of different funds, grouped and ordered by two different investment strategies per day.

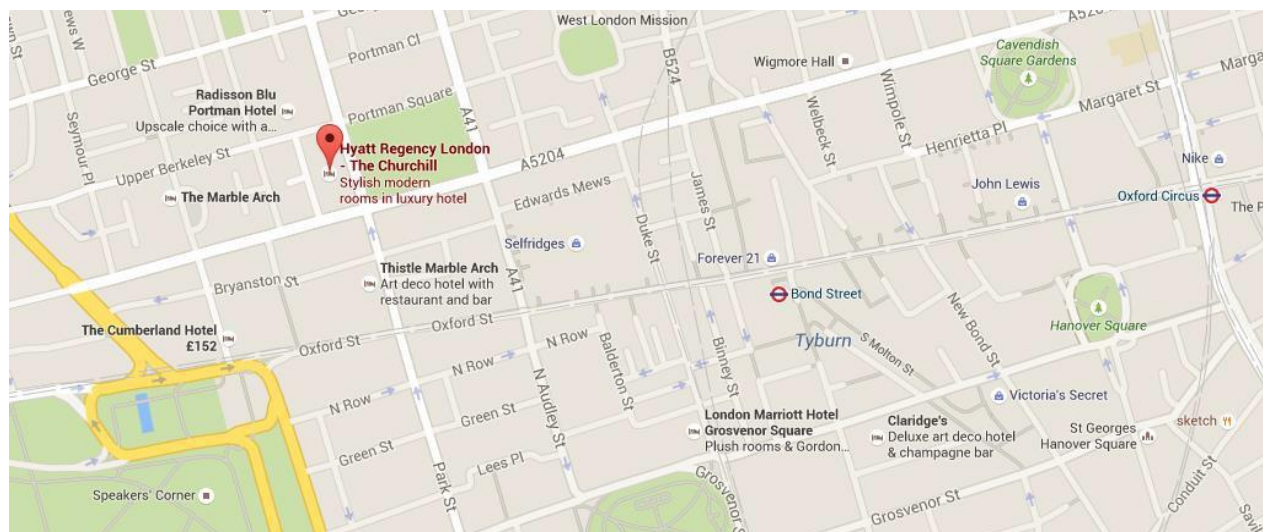
The summit plays host to around 50 funds and 125 allocators (fund of funds, family offices, investment advisors, platforms, private banks, UHNWI, pension funds, endowments etc).

Linear is sponsoring the event and as such has a limited number of places to offer to allocators. We are offering free delegate passes with **full access** to the event, allowing you to meet with around **50 fund managers** at this two day summit. Only 10 places are available and distributed on a first come first served basis.

The summit allows allocators to meet with relevant pre-screened managers, with a specific selection of the latest investment strategies, risk return profile, size of AuM and track record.

Allocators are able to meet with individual fund managers through a series of three structured roundtables sessions per firm, each organized by HFM's Investor relations team.

Allocators can also organize their own targeted one-on-one meetings with managers and through utilizing the networking opportunities at the event.



For directions:

<http://www.london.churchill.hyatt.co.uk/en/hotel/our-hotel/map-and-directions.html?icamp=propMapDirections>

Day 1 (30th Sept): **1: Alternative Credit & Fixed Income**
2: UCITS

Day 2 (1st Oct): **1: CTA**
2: Long short equity

The Agenda for both days consists of the following schedule:

09.00am Registration and refreshments

09.30am Guest speaker and investor ‘orientation’ session

10.05am Manager and Investor roundtables (6 managers hosting separate roundtables)

Manager roundtable sessions – 3x 30 minute educational meetings with managers and groups of investors and sponsors in attendance.

11:45am Refreshment and networking break

12:00pm Manager private meetings

Manager private meetings – a one hour opening for private meetings. 3 x 20 minute meetings can be scheduled via HFM’s IR service or by using HFM’s online diary system. Further one-on-one meetings, using HFM’s online diary system will also be available for later in the day.

01:00pm Lunch

02:00pm Panel debate

02:45pm Manager Roundtables (Same format as the morning, 6 new managers to host).

04:30pm Refreshment and networking break

05:00pm Manager private meetings (Same format as the morning, 6 new managers to host).

06:00pm Additional private meeting time (rooms available and bookable through the e-meeting booker)

07:00pm Cocktail reception and guest speaker

07:30pm - Gala dinner for investors, sponsors and managers*

*Gala dinner for all managers and allocators is on Day 1 only

Managers:

1741 AM
 36 South
 3rd Avenue
 80 Capital
 Aequam
 Aquantum
 Aventis
 Bayhill capital
 Beach Horizon
 BGR AM
 Bowery IM
 Cantab Capital
 Cardwell
 Cartesian Re
 CedarKnight
 Cedarview
 CIAM
 Clarke Capital
 Clerkenwell
 Conrad Capital
 Cube Capital
 Cumulus Fund
 Cygnus D'Alembert
 Capital
 Deep Field Capital
 Dix Hill Partners
 Drury Capital
 Eagle trading systems
 Eclipse Capital
 Eco Capital management
 Electron Capital Partners
 Emil Van Essen
 FM Capital
 Fort IM
 Fulcrum
 Future Value Capital
 Gamma Q LLC
 Harmonic Capital
 Hillair Capital
 Insparo AM
 Invesco
 Ironshield Capital
 ISF Management LLC
 Kawa Capital
 Kerrisdale Capital
 Kortright Capital
 La Francaise Group
 Lakehill Capital
 leadenhall Capital
 Lyxor AM
 Maglan Capital
 Mako Global Investors
 Man AHL
 Markham Rae
 M.D.Sass
 Mercury Capital
 Mellon Capital Management
 Millstreet Capital
 Napier Park
 Nuwave
 Numen Capital
 Old Hill Capital
 Old Park Capital
 Petra Partners
 Pollards Et Filles
 Presagium
 Productivity Media
 PVE Capital
 Quest Partners LLC
 R.G.Niederhoffer Capital
 Renaissance Technologies
 Ren asset management
 RMBS Management
 SaLaurMor Capital
 Spring Valley AM
 Sycomore AM

Thayerbrook partners
 Three Rock Capital
 Tiburon Capital
 Tradex
 Transtrend
 Twenty First Capital
 Venor Capital
 Wasserstein & Co

Allocators:

1OAK Capital Ltd
 Abraxas Capital Management Limited
 Absolute Return Partners LLP
 Agecroft Partners
 Aksia
 Al MIDAS International Group
 Albourne Partners Limited
 Alpha Capital Research LLC
 Alpha Strategic
 Alternative Capital Advisers
 Alternative Investment Group
 Alternative Investments
 Alvine Capital
 AM global family investment office
 Analytical Research
 Appomattox Advisory
 Arden Asset Management
 Arena Wealth Management Ltd.
 Argenthal Private Capital
 Armstrong Investment Managers LLP
 Artemis Wealth Advisors
 Associated Press Pension
 Atrato Advisors
 Attain portfolio advisors
 Ballentine Partners
 Bank Julius Baer
 Barclays Wealth
 Baris Financial Management
 Barlow Partners
 Bayshore Capital Advisors, LLC
 Beinvest & Associates
 Bernard Levy and Co
 bfinance
 Blue Spruce Global Advisors
 Bluestone Capital
 Bookbinder Capital Management
 Boomerang Capital Llc
 Boothbay Fund Management
 Bougeville Consulting Limited
 Bridge Capital Limited
 Cambridge Associates
 Cambridge consultants
 Carnegie Corporation
 CEDI Capital Markets
 Choate Investment Advisors
 Christina Development Corp
 CI Investments
 Citi Personal Wealth Management
 Cliffwater
 Conrad Capital Management
 Constellation Advisers, LLC
 Cornerman
 Credit Suisse
 Cross Shore Capital Management
 CS Wilton Group
 Culross Global Management
 Das Capital Group
 Dauphin Capital Partners
 Deutsche Private Bank
 Dna Partners Management Company
 Du pasquier & Co
 Eagles View
 Edberg Family Office
 eKtransfer / ESSsa(Geneva)
 Emerging Edge Group
 Energy Alpha

Equinox Funds
 ERAAM
 Evercore Wealth Management
 Executive Monetary Management
 Family Office Association
 FD Family Office
 Fidelity Investments
 Fieldpoint Private
 First Republic Bank
 Fort Greene Partners
 Fortigent
 Fortress Investment Group
 FRM
 Gamma Finance
 Gateway Financial Partners
 GBS
 Generali Investments Europe
 Genspring Family Offices
 Gitterman & Associates
 Global Fund Exchange
 GM Advisory Group
 Golden Hinge
 Goldman Sachs
 Graystone Consulting
 Greenwich Wealth Management
 GSI Funds, LLC
 Guggenheim Partners
 HAGIN Investment Management
 Halkin Investments
 Hammond Iles Wealth Advisors
 Hartford HealthCare
 Headstart Advisors
 Hedge Funds IMH
 EnnisKnupp
 HFIM
 Highmount Capital
 HighTower Advisors
 HighVista Strategies
 Hilltop Fund Management LLP
 Holderness School
 Horton Point LLC
 Horton Point Seeder Fund
 I2x
 Impact Investment Partners LLC
 Infusion Global Partners
 Insurative Premium Finance
 Intelligent Edge Advisors
 Investcorp
 J.P. Morgan AAM
 J.P. Morgan Private Bank
 JP Morgan
 Keel Point
 Kingdom Capital Partners LLP
 KKR
 Lake Partners
 Landy Partners
 LGT Capital Partners
 Light horse partners
 Liongate Capital Management
 LIPA
 Little Harbor Advisors
 LJ Athene Investment Advisors Limited
 LMG Partners
 LB of Ham and Fulham Pension Fund
 Longship Alternative Investments
 Lyxor Asset Management
 Manhattan Advisory services
 Mercer Investment Consulting
 Merrill Lynch
 Mesirov Financial
 Middlemarch Partners
 Montrose Advisors Incorporated
 Morgan Stanley
 Morgan Stanley Wealth Management

MSF Capital Advisors
 MUSST Investments LLP
 NB Consulting
 NEPC
 Netvest Capital Inc.
 Neuberger Berman
 New York City Retirement Systems
 New Legacy Capital
 Northhill Capital
 Oakmore investment partners
 Ocean Road Advisors, Inc
 Old Greenwich Capital Partners
 Old Mutual Global Investors
 Orthogonal Partners
 P&A Capital Advisors
 PAAMCO
 Pan Reliance LLC
 Paradigm Consulting services
 Parker Lloyd Group
 Perella Weinberg Partners Lp
 Permal
 Persimmon capital management
 PEX Global
 PFP Group
 Prelude Capital
 Prodigy Capital Management, Llc
 Pulse Capital Partners
 Raymond James
 Redi & Partners
 Redington
 Revere Capital Advisors
 Risk Advisors
 Ritossa Family Office
 Roundtable Investment Partners
 RPM
 Saguenay Strathmore Capital
 Salem Partners
 Sciens Alternative Investments
 SEB
 Seven Bridges Advisors
 Shepherd Kaplan
 Sigma Analysis & Management
 Signia Wealth
 Silver Creek Capital Management
 Sire Management Corporation
 Skyview Investment Advisors
 Spouting Rock Financial
 SSARIS Advisors
 Statim Inc
 Stride Capital Group
 Swiss Select Advisors
 Systematic Absolute Return AG
 Tages Capital Group
 Talson Capital Management
 Teak Investment Management
 Ten Capital Advisors LLC
 Thalia SA
 The Portfolio Strategy Group
 THIS Capital
 Topwave Capital Partners LLC
 Towers Watson
 Tradex Global Advisors
 Turtle Creek Investments Advisors
 Twin Advisors
 Typhons Access, Llc
 U.S. Trust
 UBO Global
 University of Kentucky
 Vivaldi Capital Management
 Wilmington Trust
 Witherspoon Asset Management
 Worth Venture Partners

Overview:

Delegate pass with **full access** to the event, allowing you to meet with around **50 fund managers** at this two day summit.

Attend manager roundtables, organise **one-on-one meetings with managers**, **attend dinner** and **networking breaks**.

Below is the full run down of the package provided:

- **C125 pre-screened investors**, allocating to the hedge fund space.
- **C50 funds in attendance** across two days.
- **Access to all managers and fund delegates**, allowing you to **schedule one-on-one meetings** with managers that could fit into your portfolio, with facilities provided at the event to host these meetings.
- **Access to all investor and fund roundtables**, these sessions last for just over 30 mins and would allow you to familiarize yourself with each attending fund and investor perspectives.
- **Networking opportunities** at the evening cocktail reception, lunch and gala dinner, as well as breakout sessions throughout the day.

Cost/ options:

Complementary

