

**KANSAS STATE UNIVERSITY
Schedule of Debt Service**

BOND SERIES DESCRIPTION	Original Issue Amount	Issue Year	Original Term (Yrs)	Yrs Remng as of 6/30/2015	Principal Outstanding 6/30/2015	FY 2016			FY 2017			FY 2018		
						Total Debt Service	Federal Subsidy	Net Debt Service	Total Debt Service	Federal Subsidy	Net Debt Service	Total Debt Service	Federal Subsidy	Net Debt Service
State														
Utilities Funding														
Energy Conservation 2012-F	17,205,000	2012	20	18	15,960,000	1,171,644	0	1,171,644	1,167,144	0	1,167,144	1,170,544	0	1,170,544
Energy Conservation 2012-H Refunding	12,460,000	2012	11	9	11,245,000	1,544,550	0	1,544,550	1,557,525	0	1,557,525	1,572,800	0	1,572,800
Energy Conservation 2010U-1 QECCB	17,815,000	2010	18	13	14,395,000	1,836,943	537,163	1,299,779	1,799,893	500,113	1,299,779	1,759,423	459,643	1,299,780
Energy Conservation U-2	2,345,000	2010	19	14	2,345,000	102,594	0	102,594	102,594	0	102,594	102,594	0	102,594
Energy Conservation - ESCO (cap lease)	2,681,015	2010	8	3	940,897	393,709	0	393,709	393,709	0	393,709	220,331	0	220,331
Steam Pipe Tunnel (capitalized lease)	873,755	2005	20	10	616,184	69,696	0	69,696	71,891	0	71,891	74,152	0	74,152
Chill Plant	53,650,000	2015	20	20	53,650,000	3,868,267	0	3,868,267	3,872,969	0	3,872,969	3,868,969	0	3,868,969
Subtotal Energy Conservation	107,029,770				99,152,081	8,987,402	537,163	8,450,239	8,965,724	500,113	8,465,611	8,768,813	459,643	8,309,170
Student Privilege Fees														
Union Enhancement Refunding	5,260,000	2010	9	3	1,760,000	617,025	0	617,025	617,775	0	617,775	623,150	0	623,150
Farrell Library Exp Refunding	1,530,000	2010	5	1	250,000	252,500	0	252,500	0	0	0	0	0	0
Recreation Complex Expansion 2010G	21,565,000	2010	30	25	20,560,000	1,763,503	436,718	1,326,785	1,761,346	432,721	1,328,625	1,747,623	424,418	1,323,205
Salina Student Center	1,600,000	2008	30	23	1,600,000	81,600	0	81,600	81,600	0	81,600	81,600	0	81,600
Subtotal Student Privilege Fees	29,955,000				24,170,000	2,714,628	436,718	2,277,910	2,460,721	432,721	2,028,000	2,452,373	424,418	2,027,955
Engineering Initiative Act Funds														
Engineering 2014D-1	18,615,000	2014	15	14	17,605,000	1,668,044	0	1,668,044	1,667,294	0	1,667,294	1,668,894	0	1,668,894
Sponsored Research Overhead														
Biosecurity Research Institute 2012-H Refunding	23,510,000	2012	20	18	23,025,000	862,938	0	862,938	863,988	0	863,988	864,838	0	864,838
Biosecurity Research Institute	20,980,000	2005	16	7	8,875,000	1,512,723	0	1,512,723	1,513,268	0	1,513,268	1,510,269	0	1,510,269
Landfill Project	3,840,000	2011	30	26	3,410,000	210,419	0	210,419	208,619	0	208,619	206,819	0	206,819
Ackert Hall Refunding	825,000	2010	6	0	0	0	0	0	0	0	0	0	0	0
Subtotal Sponsored Research Overhead	49,155,000				35,310,000	2,586,079	0	2,586,079	2,585,874	0	2,585,874	2,581,926	0	2,581,926
Childcare Development Funds														
Childcare Development Center	6,140,000	2009	30	25	5,795,000	398,297	0	398,297	397,475	0	397,475	396,181	0	396,181
Parking Revenue Funds														
Parking Garage	17,855,000	2007	30	22	15,225,000	1,098,173	0	1,098,173	1,096,208	0	1,096,208	1,098,433	0	1,098,433
Housing and Dining Services - Auxiliary Funds														
Jardine Housing 2015B (2005A HDS Refunded)	800,000	2015	20	19	800,000	63,067	0	63,067	61,475	0	61,475	59,975	0	59,975
Jardine Housing 2015B (2007A HDS Refunded)	7,415,000	2015	22	22	7,415,000	944,705	0	944,705	250,444	0	250,444	249,944	0	249,944
Residence/Dining 2014D-2	68,350,000	2014	30	29	68,350,000	2,776,431	0	2,776,431	4,091,431	0	4,091,431	4,093,831	0	4,093,831
Jardine Housing System 2007A - Refunded	14,270,000	2014	18	17	14,240,000	589,700	0	589,700	1,214,700	0	1,214,700	1,214,700	0	1,214,700
Jardine Housing System 2005A- Refunded	32,315,000	2014	21	19	32,085,000	2,431,738	0	2,431,738	2,431,738	0	2,431,738	2,435,538	0	2,435,538
Jardine Housing Project	12,460,000	2011	30	26	11,090,000	676,881	0	676,881	681,181	0	681,181	680,281	0	680,281
Subtotal Housing and Dining Funds					133,980,000	7,482,523	0	7,482,523	8,730,970	0	8,730,970	8,734,269	0	8,734,269
Total University Funds					331,237,081	24,935,144	973,881	23,961,263	25,904,265	932,834	24,971,431	25,700,889	884,061	24,816,828
Johnson County Tax Revenues														
Olathe Innovation Campus 2009L	30,500,000	2009	30	25	28,380,000	2,022,585	0	2,022,585	2,019,314	0	2,019,314	2,018,328	0	2,018,328
Athletic Funding														
Athletics 2012B-1: West Stadium	30,035,000	2012	20	18	30,035,000	1,501,025	0	1,501,025	1,501,025	0	1,501,025	1,501,025	0	1,501,025
Athletics 2012B-2: West Stadium (taxable)	23,640,000	2012	20	11	22,695,000	1,552,884	0	1,552,884	1,800,642	0	1,800,642	1,787,717	0	1,787,717
Athletics 2011A-1: New Money	19,240,000	2011	20	17	17,225,000	1,465,144	0	1,465,144	1,462,794	0	1,462,794	1,464,769	0	1,464,769
Athletic 2002E- CABS	3,495,889	2002	18	5	7,575,000	1,770,000	0	1,770,000	1,525,000	0	1,525,000	1,535,000	0	1,535,000
Subtotal Athletics					77,530,000	6,289,053	0	6,289,053	6,289,460	0	6,289,460	6,288,511	0	6,288,511
TOTAL KANSAS STATE UNIVERSITY					437,147,081	33,246,782	973,881	32,272,901	34,213,040	932,834	33,280,205	34,007,728	884,061	33,123,667

Information Provided by the K-State Division of Financial Services.

Pursuant to the Balanced Budget and Emergency Deficit Control Act of 1985, as amended in 2013, and IRS Code 6431 for federal sequestration, the first half payments of federal subsidy amounts in FY 2014 have been reduced by 8.7% and the second half payments have been reduced by 7.2%.

The payments for FY 2015 have been reduced by 7.2% as a conservative estimate should this program continue. Subsidy adjustments have not been made for FY16 and beyond.