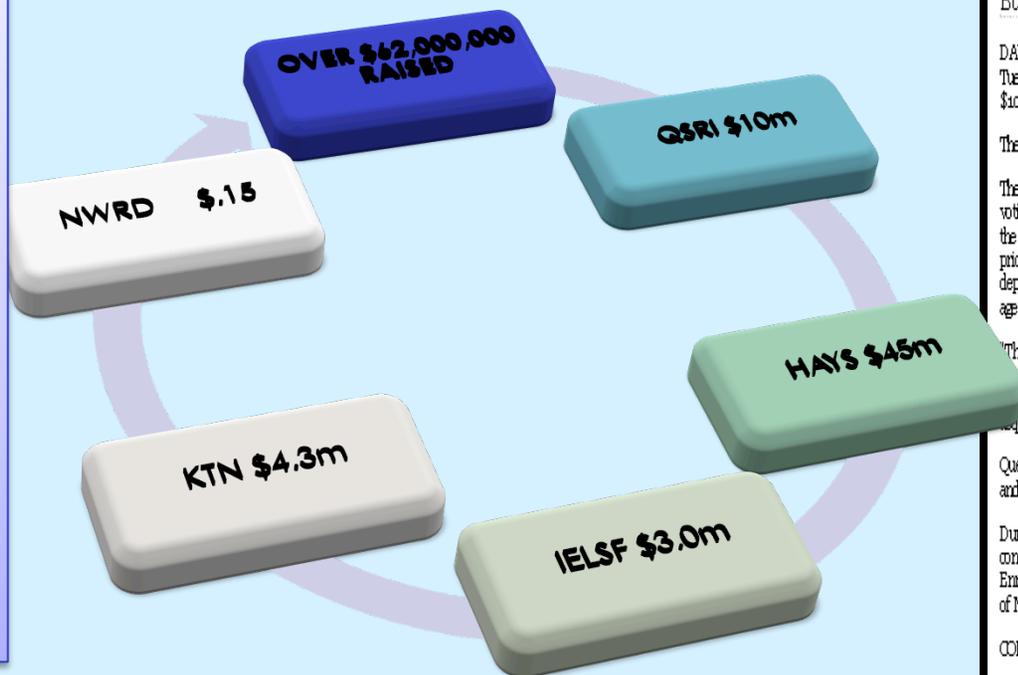


By January 1998, Brad, age 24, Founder and sole employee of Palisades Capital closes 3 transactions within 30 day period for 3 different publicly Traded companies, raising an aggregate \$58,000,000 from 5 Institutional Managers.

Brad retires from investment Banking at end of 1998 at age 25.

Within one Year Brad has closed 5 transactions by himself for publicly traded companies, syndicating these deals to over 10 Institutional Investors contacts and raising over \$62 million dollars.

Brad receives over \$2 million in cash fees and re-invests this capital to start his internet venture.



Queen Sand Resources Inc. Announces \$10 Million Private Placement of Preferred Shares

Business Wire, Jan 6, 1998

DALLAS--(BUSINESS WIRE)--Jan. 6, 1998--Queen Sand Resources Inc. (NASDAQ:QSRI) (FWB:QSR) announced Tuesday that it has completed a private placement of Series C Convertible Preferred Shares, resulting in gross proceeds of \$10 million.

The securities were placed with five institutional investors led by an affiliate of Credit Suisse First Boston.

The Preferred Shares carry a dividend rate of 5% per annum, which may be paid in cash or common stock and are non-voting. The conversion price of the Preferred Shares is \$7.35 per share of common stock which is 120% of the average of the closing bid prices of the company's common shares on the five trading days prior to the closing date. This conversion price will be in effect for the first six months following the closing. Thereafter, the conversion price may be adjusted depending on 100% of the closing bid prices of the company's common stock. Palisades Capital Inc. acted as placement agent in connection with the transaction.

"This private placement of our equity is an excellent opportunity for Queen Sand Resources to add additional capital on terms we feel are favorable to the company," said President and CEO Ted Munden. "This additional \$10 million of equity financing will be used in concert with our existing credit lines at the Bank of Montreal to finance our on-going strategy of acquiring new producing and development oil and gas properties."

Queen Sand Resources is an independent domestic oil and gas company established in 1994 to acquire, develop, operate and enhance oil and gas properties using conventional recovery programs.

During the past year, Queen Sand Resources has entered into two important financial relationships which enhance the company's capabilities, credibility and reputation as it continues to implement its acquisition strategy. An affiliate of Enron Corp., an industry leader with assets exceeding \$19 billion, acquired a 33% interest in the company. Also, the Bank of Montreal in Houston, recently provided the company with a \$75 million loan facility.

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DATE	\$ CAPITAL RAISED	TRANSACTION	Involved Investors
1) 12/17/97	1) \$3,000,000	1) Interactive Entertainment Limited: (IELSF)	1) Credit Suisse First Boston 2) CastleCreek Invest.
2) 12/27/97	1) \$45,000,000	1) HAYES MICROCOMPUTERS Nasdaq: (HAYS)	1) Elliot Associates 2) Angel Gordon 3) Stark Investments
3) 1/8/98	1) \$10,000,000	1) QUEEN SAND RESOURCES Nasdaq (QSRI)	1) Credit Suisse First Boston 2) HBK Capital
4) 3/15/98	1) \$150,000	1) NEWRIDERS, INC	1) Palisades Holdings
5) 12/15/98	1) \$4,300,000	1) Cotton Valley Resources Amex: (KTN)	1) WestOver Investments, 2) JMG Capital Partners 3) Lionheart Global, 4) Palisades Holdings

Article: Easyriders Says Claims by Palisades Holdings are False, Motivated by Lawsuit.

Article from: Business Wire

Article date: October 20, 1998

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AGOURA HILLS, Calif.--(BUSINESS WIRE)--Oct. 20, 1998--Easyriders Inc. (AMEX: EZR) has flatly denied as "patently false and irresponsible" claims made Tuesday in a news release by Palisades Holdings Inc., a small Beverly Hills investment fund, that Easyriders "did not have the proceeds to pay back" a promissory note for \$100,000 which Palisades said is owed to it by Easyriders.

Article: Easyriders Inc. Reaches Settlement With

Palisades Holdings.

Article from: Business Wire

Article date: May 7, 1999

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AGOURA HILLS, Calif.--(BUSINESS WIRE)--May 7, 1999--

Easyriders Inc. (AMEX:EZR) has settled a lawsuit with Palisades Holdings Inc. in which Newriders, a subsidiary of the company, was a defendant, it was announced Friday by Bob Fabregas, chief financial officer and executive vice president of the motorcycling lifestyle and restaurant company.

Easyriders Reaches Settlement With Palisades Holdings

Easyriders has settled a lawsuit with Palisades Holdings in which Newriders, a subsidiary of the company, was a defendant. The litigation has been completely settled, and mutual releases have been signed.

May 11, 1999

Agoura Hills, CA - Easyriders Inc. has settled a lawsuit with Palisades Holdings Inc. in which Newriders, a subsidiary of the company, was a defendant, it was announced by Bob Fabregas, chief financial officer and executive vice president of the motorcycling lifestyle and restaurant company.

The litigation has been completely settled, and mutual releases have been signed. Newriders was named as a defendant in a lawsuit brought by Palisades Holdings Inc. in the Superior Court of California, County of Los Angeles in 1998

"We are very pleased to bring this matter to a close and move forward with our businesses," said Fabregas.

Easyriders is a publicly traded, diversified company with publishing, retail, restaurant and entertainment interests dedicated to serving the independent, free-spirited motorcycling and related lifestyles market.

Easyriders currently publishes more than a dozen popular motorcycle, special interest and lifestyle magazines with a total worldwide readership of more than 6 million. The company also owns, operates and franchises Easyriders retail stores throughout the United States, and owns and operates the El Paso Bar-B-Que restaurant chain.