

Clone delivered Marriage Life event using Benefit Clone utility

Navigation: Favorites ▾ | Main Menu ▾ | Set Up HCM ▾ | Product Related ▾ | eBenefits ▾ | Life Event ▾ | Benefit Clone Utility

Benefit Clone Utility

*Object Type to Clone: Life Event Template ▾

Copy From ?

Life Event Template(s)		Personalize	Find	View All	First	1-4 of 4	Last
Selected	Template Title	Life Event Type	Description	Active			
☐	Adoption Event	A	Adoption	Y			
☐	Birth Event	B	Birth	Y			
☐	Divorce Event	D	Divorce	Y			
☒	Marriage Event	M	Marriage	Y			

Copy To ?

Template Title: MC Marriage Clone

Life Event Type: M 🔍

☒ Active

Clone

Cloned event is created

Favorites ▾Main Menu ▾Set Up HCM ▾Product Related ▾eBenefits ▾Life Event ▾Benefit Clone Utility

Benefit Clone Utility

*Object Type to Clone Life Event Template ▾

Copy From ?

Life Event Template(s)

Personalize | Find | View All | 2/5 | First 1-5 of 5 Last

Selected	Template Title	Life Event Type	Description	Active
☐	Adoption Event	A	Adoption	Y
☐	Birth Event	B	Birth	Y
☐	Divorce Event	D	Divorce	Y
☐	Marriage Event	M	Marriage	Y
☐	MC Marriage Clone	M	Marriage	Y

Copy To ?

Template Title

Life Event Type 🔍

☐ Active

Clone

Validate template is active

Favorites

Main Menu

Set Up HCM

Product Related

eBenefits

Life Event

Template

Template

Template

Personalize

Find

First

1-5 of 5

Last

*Template Title	Welcome Text ID	Print Text ID	*Life Event Type	Description	Active	Action Item(s)	
Adoption Event	WELCOME_BIRTH	PRINT_BIRTH	A	Adoption	☒	Action Item(s)	+
Birth Event	WELCOME_BIRTH	PRINT_BIRTH	B	Birth	☒	Action Item(s)	+
Divorce Event	WELCOME	PRINT	D	Divorce	☒	Action Item(s)	+
Marriage Event	WELCOME_MARRIAGE	PRINT_MARRIAGE	M	Marriage	☒	Action Item(s)	+
MC Marriage Clone	WELCOME_MARRIAGE	PRINT_MARRIAGE	M	Marriage	☒	Action Item(s)	+ -

Save

Notify

Configure/modify Action Items

Action Item

Template Title

MC Marriage Clone

Life Event Type

Marriage

Life Event - Action Item

Personalize

Find

First

1-10 of 10

Last

Copy Existing Item	*Sequence Number	*Action Item Title	Required Action Item	Parent Action Item	Child Action Item	Depend Action exist	Depend Action Item	Transaction Page	
	1	Welcome	☒	☐	Child Action Item	☐	Depend Action Item	W3EB_LE_WELCOME	+
	100	Marital Status	☒	☐	Child Action Item	☐	Depend Action Item	EF_HR_EE_MAR_STATUS	+ -
	200	Document Upload	☐	☐	Child Action Item	☐	Depend Action Item	EF_W3EB_ATTACH	+ -
	300	Benefit Summary	☐	☐	Child Action Item	☐	Depend Action Item	EF_W3EB_GRID	+ -
	400	Personal Information	☐	☒	Child Action Item	☐	Depend Action Item		+ -
	500	Dependent and Beneficiary	☐	☐	Child Action Item	☐	Depend Action Item	EF_W3EB_DEPBEN_RVW	+ -
	600	Pay and Compensation	☐	☒	Child Action Item	☐	Depend Action Item		+ -
	700	Benefit Enrollment	☐	☐	Child Action Item	☒	Depend Action Item	EF_W3EB_LE_ENROLL1	+ -
	800	Benefit Election Review	☐	☐	Child Action Item	☐	Depend Action Item	EF_W3EB_LE_CONFIRM	+ -
	900	Event Completion and Exit	☐	☐	Child Action Item	☐	Depend Action Item	EF_W3EB_LE_PRINT	+ -

Save

Return to Search

Previous in List

Next in List

Add the newly created Life event to Event Category

Event Category

Event Category EMPL

Category ? Find | View All First 1 of 1 Last

*Effective Date 01/01/1900

*Description Employee

*Category Sequence 10

*SeqNum	*Description	*Template Title	Template ID
100	I got married	Marriage Event	EF_M4LLLLL
200	I had a baby	Birth Event	EF_B2LLLLL
300	I adopted or gained legal custody/guardianship of a child	Adoption Event	EF_A1LLLLL
400	I got divorced/legally separated	Divorce Event	EF_D3LLLLL
500	MC Marriage Clone	MC Marriage Clone	EF_M5LLLLL

Save Return to Search Notify Add Update/Display Include History Correct History

Ensure the Cloned Life event is available in Life Events Selection

Life Events

Select Your Event

There are some events that involve you as the Employee or your family members.

Review the choices and select the appropriate Event. Then enter the date of your event.

Employee

- ☒ I got married
- ☐ I had a baby
- ☐ I adopted or gained legal custody/guardianship of a child
- ☐ I got divorced/legally separated
- ☐ MC Marriage Clone

Configure Activity Guide security

Manage Activity Guide Templates

Create Template

Activity Guide Templates

Personalize | Find | View All | First 1-21 of 21 Last

	Title	User ID	Last Updated Date	Active	Properties	View Instances	Clone Template
☐	MC Marriage Clone	HQALLAMS	07/28/2017	☒	Properties	View Instances	Clone Template

Cloned Activity Guide

Setup Activity Guide

Setup Activity Guide

Legend

Template Properties

Properties | Security

Member Privileges

Personalize | Find | First 1-2 of 2 Last

	*Member Type	*Member Name	*Privilege Set ID		
1	Role	Benefits Administrator	Administrator		
2	Role	Employee	Administrator		

Save

Properties | Security

Delivered Activity Guide

Setup Activity Guide

Setup Activity Guide

Legend

Template Properties

Configure Action Items

Properties | Security | Advanced Options | Navigation Options

Activity Guide ID EF_M4FF002

*Title Marriage Event

Description Marriage Event

Guide Process Rendering Optimized Guided Non Sequential

☒ Active
☐ Enable Questionnaire
☐ Enable Email Notification ?
☐ System Data
☐ Restart Activity Guide
☐ Single Component
☐ Show Notifications
☒ Side panel fixed

Start Date Due Date

Object Owner ID eBenefits

Publish As Tile

Target Folder

Publish

Save Create Instance

Properties | Security | Advanced Options | Navigation Options