



Aegon and Cofunds

Making financial planning easier, smarter, better.

As you are probably aware, Cofunds is now part of Aegon, the global savings and investment provider. Your intermediary chose Cofunds as the service on which to manage your investments – and it's easy to see why. Over the past 15 years, Cofunds has grown to become the UK's largest investment administration service. It now administers £89.3 billion in pensions, ISAs and other products on behalf of more than 700,000 investors.*

Best of both

By bringing together the scale and experience of Cofunds, with the innovation, financial strength and product know-how of Aegon, we aim to provide even better support for your intermediary to manage your financial planning.

We're combining Aegon and Cofunds services to create a financial planning platform with a wider investment choice and online functionality that's simple, powerful and intuitive to use.

Business as usual

As you'll have noticed, it's very much business as usual at Cofunds and your investments are unaffected. Your intermediary will be kept up to date with our plans, so if you have any queries please speak with them.

Our brand

As Cofunds is now part of Aegon, our brand will also be changing to Aegon when the service is upgraded. You'll therefore be seeing more Aegon branded communications like this leaflet, but Cofunds will remain the provider of the platform that supports your investments.

*As at 30 June 2017

Aegon and Cofunds – a great partnership

About Aegon



For 186 years, we've been helping people take responsibility for their financial future.

Our business began when Scottish Equitable was founded in Edinburgh in 1831. We became part of Aegon in 1994. Currently, we support 2 million customers across the UK and 26 million worldwide, who entrust us with over €815 billion of savings and investments*.

Bright ideas – brighter future

We're dedicated to helping the UK achieve a lifetime of financial security. From online technology that gives intermediaries and their clients one-stop access to a universe of investment opportunity - to retirement products that make wealth planning simple and fulfilling.

Aegon facts & figures*

- Global savings and investment provider serving 26 million customers in over 20 countries.
- Over 29,000 employees, with over 2,000 based in the UK.
- Manages over €815 billion in assets on behalf of savers and investors worldwide.
- Scottish Equitable was formed in 1831 and became part of Aegon in 1994.

Keeping your investments safe

You can feel confident that your investments are in safe hands as they will still be subject to the same rules and regulations as they are today.

*Asset value is correct at June 2017, all other information is correct at 11 May 2017.

Want to know more?

Learn more about Aegon at aegon.co.uk



aegon.co.uk

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 Aegon UK

 Aegon UK

Aegon is a brand name of both Scottish Equitable plc (No. SC144517) registered in Scotland, registered office: Edinburgh Park, Edinburgh EH12 9SE, and Cofunds Limited, Registered in England and Wales No.3965289, registered office: Level 43, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AB. Both are Aegon companies. Scottish Equitable plc is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Cofunds Limited is authorised and regulated by the Financial Conduct Authority. Their Financial Services Register numbers are 165548 and 194734 respectively. © 2017 Aegon UK plc

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